



NS Issue of Equity

WARRANT CONVERSION

[PANTHERA RESOURCES PLC](#)

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Panthera Resources Plc
("Panthera" or the "Company")

Warrant Notice and Issue of Equity

Gold exploration and development company Panthera Resources Plc (AIM: PAT), with assets in West Africa and India, announces the issue of 1,160,494 new ordinary shares of 1p each in the capital of the Company (the "**Ordinary Shares**"). This follows the Company having received notice to convert warrants over 1,160,494 new Ordinary Shares at an exercise price of 6.68 pence per warrant raising the Company gross proceeds of £77,521.

Details of the terms and conditions of the warrants are outlined in the Company's announcement released on 4 July 2023. Following the conversion of the 1,160,494 warrants, the Company has 13,696,419 warrants outstanding exercisable at a price of 6.68 pence per warrant on or before 10 December 2025.

Application for Admission

Application has been made to the London Stock Exchange plc for the 1,160,494 new Ordinary Shares to be admitted to trading on the AIM ("**Admission**"). It is expected that Admission will become effective and that dealings in the new Ordinary Shares will commence on AIM at 8.00 a.m. on or around 30 July 2025.

Following Admission, the Company's issued share capital will comprise 243,983,140 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

Contacts

Panthera Resources PLC

Mark Bolton (Managing Director) +61 411 220 942
contact@pantheraresources.com

Allenby Capital Limited (Nominated Adviser & Joint Broker) +44 (0) 20 3328 5656

John Depasquale / Vivek Bhardwaj (Corporate Finance)
Guy McDougall / Kelly Gardiner (Sales & Corporate Broking)

VSA Capital Limited (Joint Broker) +44 (0) 20 3005 5000

Andrew Monk / Andrew Raca

Novum Securities Limited (Joint Broker) +44 (0) 20 7399 9400

Colin Rowbury

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Forward-looking Statements

This news release contains forward-looking statements that are based on the Company's current expectations and estimates. Forward-looking statements are frequently characterised by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate", "suggest", "indicate" and other similar words or statements that certain events or conditions "may" or "will" occur. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements. Such factors include, among others: the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; possible variations in ore grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; and fluctuations in metal prices. There may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Forward-looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to the inherent uncertainty therein.

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